

Financial Disclosure Quick Reference Chart

	<u>Candidate Reports</u>	<u>New Filer Report</u>	<u>Annual Reports</u>	<u>Periodic Transaction Reports</u>	<u>Termination Report</u>
Senate candidate (not including sitting Senators)	X¹				
Member		X²	X	X	X
Senate/Commission ³ employee hired at rate above threshold		X	X	X	X
Senate/Commission employee receiving a permanent pay raise to rate above threshold		X	X	X	X
Senate/Commission employee receiving bonus (rate of pay above threshold for more than 60 days <i>and</i> annual gross above threshold)			X		
Political Fund Designee (PFD) paid below the threshold			X		X
Fellow/Detailee/Intern appointed at rate above threshold		X	X		X
Fellow/Detailee/Intern receiving a permanent pay raise to rate above threshold		X	X		X

¹ Candidates must file an initial Candidate Report within 30 days of becoming a candidate or on or before May 15 of that calendar year, whichever is later, but in no event later than 30 days before an election. Such candidates must file additional Candidate Reports by May 15 of each subsequent calendar year in which he or she remains a candidate.

² A Member must file a New Filer Report only if he or she did not file a Candidate Report prior to being sworn in to the Senate (i.e., when he or she obtained the position by appointment, rather than election).

³ Legislative commission (e.g., the Commission on Security and Cooperation in Europe) employees must file Financial Disclosure Reports with the Senate, rather than the House, when either (1) the statute creating the commission designates the Senate as the proper chamber, or (2) the statute is silent as to where to file, and the commission is established in an even numbered calendar year.